Get smarter about your finances

Join University of San Francisco and Fidelity for a complimentary workshop, where you'll learn strategies and tips to help you manage your financial future with confidence.

March 10, 2016

Preserving Your Savings for Future Generations

If you want information on estate planning:
Learn about the components of an estate plan, including information on wills vs. probate, power of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.

Time: 11:45 AM to 12:45 PM
Place: McLaren 250

Can't make it to an event?
- Visit Fidelity e-Learning to learn about and register for other workshops.
- Call 800.642.7131 for a complimentary one-on-one consultation with a Fidelity Planning and Guidance Representative.

Investing involves risk, including risk of loss.

Guidance provided is educational.
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