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### **Faculty and Staff**

### How to make your Benefit Elections

Newly hired benefits-eligible faculty and staff have 30 days from the date of hire to complete their online enrollment in USFWorks.

#### Follow these steps:

 Log in to USFWorks using your USF username (without @usfca.edu) and password. Enter your username and password, and click Sign In.

|           | UNIVERSITY OF SAN FRANCISCO<br>CHANGE THE WORLD FROM HERE |
|-----------|---|
|           | Sign in with your user name                               |
| User Name |   |
| Password  |   |
|           | Problems signing in?                                      |
|           | Sign In   |

2. Once you are logged in, go to your USFWorks Inbox by clicking on the mail symbol on the top right-hand side.



3. Open the Change Benefits for Life Event message and click Let's Get Started.

| Actions  | Archive   | Change Benefit Elections                           |
|--|---|--|
| Viewing: All   | Sort By: Newest   | 18 day(s) ago - Due 02/08/2023; Effective 02/06/20 |
|  |   |  |
| <mark>Change Benefits f</mark><br>18 day(s) ago - Du | o <mark>r Life Event</mark><br>e 02/08/2023; Effective 02/06/2023               | New Benefit Enrollment                             |
| <mark>Change Benefits f</mark><br>8 day(s) ago - Du  | o <mark>r Life Event</mark><br>ie 02/08/2023; Effective 02/06/2023 <sup>값</sup> | New Benefit Enrollment Initiated On 02/06/2023     |

4. On the next page, you will see a number of Benefits cards.

You are required to select an enrollment option for:

- Medical Spousal Surcharge
- Medical

You are required to designate a Beneficiary for:

• Basic Life & AD&D (employer-paid)

If enrolling in the following voluntary life insurance plans, you are required to designate a Beneficiary:

- Voluntary Term Life
- Voluntary AD&D Employee
- Voluntary AD&D Family

The following are optional:

- Dental
- Vision



- Dependent Care FSA
- Healthcare FSA
- Emeriti Retirement Health Plan Employee

In this guide, you will find steps on how to complete each one.

The following are employer-paid plans for which no action is required:

- Long Term Disability (LTD)
- 401 (a) Defined Contribution Plan
- Emeriti Retirement Health Plan Employer
- Employee Assistance Program
- 5. Once you have made your elections, click **Review and Sign**.



6. On the next page, review to make sure everything is correct, read the legal notice, attach proof of relationship if you have added any Dependents (e.g. marriage certificate, birth certificate), check the checkbox next to *I Accept*, and click Submit.



- 7. On the next page, click **Done**.
- 8. Your submission will be automatically routed to your HR Benefits partner for processing.



### **Faculty and Staff**

### Medical – Spousal Surcharge

Follow these steps:

1. On the Medical – Spousal Surcharge Benefit card, click Enroll.



2. Click Select (do not click Waive) and Confirm and Continue.

| Medical - Spousal Su  | ırcharge   |                                 |                                     |        |
|---|--|---------------------------------|-------------------------------------|--------|
| Projected Total Cost Per Paycheck<br>\$0.00                             |  |                                 |                                     |        |
| Plans Available<br>You must select a plan. The displayed cost<br>1 item | t of waived plans assumes coverage for No, I ar                                | m not covering a spouse or dome | istic partner.                      | ≅ ⊡ ." |
| *Selection  | Benefit Plan Details   | You Pay (Semi-monthly)          | Company Contribution (Semi-monthly) |        |
| Select<br>Waive   | - Does your spouse or<br>domestic partner have<br>access to other<br>coverage? | Included                        | \$0.00                              | *      |
| 4   |  |                                 |                                     |        |
|   |  |                                 |                                     |        |
| Confirm and Continue  | Cancel   |                                 |                                     |        |

3. On the next page, select the option which applies to you from the



Coverage drop-down list and click Save.

If you are enrolling your spouse or registered domestic partner (RDP) in your Medical Plan:

- No, my spouse or domestic partner does not have access to other coverage.
- Yes, my spouse or domestic partner has access to other coverage (in this case, a \$75/month Spousal Surcharge applies)

If you are **not** enrolling your spouse/RDP in your Medical Plan, or do not have a spouse/RDP the selected option needs to be:

• No, I am not covering a spouse or domestic partner.

If you are **not** enrolled in a USF Medical Plan, the selected option needs to be:

• I am not enrolling in a USF medical plan.





### **Faculty and Staff**

### **Medical**

Follow these steps:

1. On the Medical Benefit card, click Enroll.

| $\bigcirc$ | <b>Medical</b><br>Waived |        | _ |
|------------|--------------------------|--------|---|
|            |                          | Enroll |   |

- 2. On the next page, if enrolling in a USF Medical Plan select the one you prefer:
  - Anthem Blue Cross PPO
  - Kaiser Permanente HMO NorCal

If you are **not** enrolling in a USF Medical Plan because you and/or your Dependents have healthcare coverage elsewhere that is not an "individual market" plan\*, select:

• University of San Francisco Waiver

In this case, will receive \$75/month in taxable income. Annual reenrollment in the Medical Waiver plan is required during Open Enrollment. you are currently on a plan through another employer (as yourself or as a Dependent).

If your other coverage is considered an "individual market" plan, you are **not** eligible to enroll in the USF Medical Waiver plan. In this case, you should **waive all three options**.

\*"Individual market plans" include plans sold in Federal or State Exchanges or outside of Exchanges in the individual insurance market.

Then click Confirm and Continue.

| Selection | Benefit Plan Details  | You Pay (Semi-monthly) | Company Contribution (Semi-monthly)       |   |
|-----------|-----------------------|------------------------|---|---|
|           | Denent From Denand    | rou ( of (ocim month)) | company communication (action internally) |   |
| O Select  | Anthem Blue Cross PPC | \$30.00                | \$576.61                                  |   |
| O Waive   |                       |                        |   |   |
|           |                       |                        |   |   |
| ○ Select  | Kaiser Permanente     | \$28.00                | \$353.19                                  |   |
| O Waive   | HMUNOrGai             |                        |   |   |
| - Marc    |                       |                        |   |   |
| ○ Solast  | University of San     | Included               | \$0.00                                    |   |
| O Make    | Francisco Waiver      |                        |   |   |
| Vvalve    |                       | 1                      |   |   |
|           |                       |                        |   | 1 |
|           |                       |                        |   |   |
|           |                       |                        |   |   |
|           |                       |                        |   |   |
|           |                       |                        |   |   |
|           |                       |                        |   |   |
|           |                       |                        |   |   |
|           |                       |                        |   |   |

 On the next page, if you have elected to enroll in either the Anthem or Kaiser plan, select the Coverage level, add any Dependents, if necessary (see <u>here</u> for the steps), and click Save.

If you selected the *University of San Francisco Waiver*, you just need to select **Employee Only** and click **Save**.





## Forms required if selecting the University of San Francisco Waiver

If you have not enrolled in a USF Medical Plan and you have selected the **University of San Francisco Waiver** (also known as the **Medical Waiver Plan**), once you have submitted your Benefit Elections task and it has been approved, you will receive **another task** in your USFWorks Inbox to complete.

1. Once your Benefit Elections have been approved, go back to your USFWorks Inbox.



2. Click the **Benefit Change – New Hire** task message.

| Inbox   |                             |
|---|-----------------------------|
| Actions   | Archive                     |
| Viewing: All  | Sort By: Newest             |
| Benefit Change - New Hire<br>08/01/2023<br>20 second(s) ago - Effective | • <b>on</b><br>e 08/01/2023 |

 On the right-hand side of the next page, you will see the Medical Waiver Attestation to sign. Please read the attestation, check the checkbox next to *I Accept* and click Submit.

| Document            | Medical Waiver Attestation  |
|---------------------|---|
| Signature Statement | I am waiving an offer of affordable, minimum value medical coverage for myself and eligible depen-<br>dents and will receive \$75 per month in taxable income.  |
|                     | I understand my dependents and I may not be eligible to enroll for benefits until USF's next annual<br>open enrollment period. However, I and/or my dependents may become eligible to enroll if there is a<br>qualifying event, and I request enrollment within 30 days of the eligible qualifying event. |
|                     | I attest that I and none of my tax dependents are enrolled in coverage that is considered an "individ-<br>ual market" plan, including plans sold in Federal or State Exchanges or outside of Exchanges in the<br>individual insurance market.   |
|                     | I understand that I will need to re-certify annually during Open Enrollment.  |
| l Agree             |   |
|                     |   |

- 4. The Benefits Team will then send you another form to fill in and return by email to <u>benefits@usfca.edu</u>:
  - San Francisco Healthcare Security Ordinance (SF HCSO) Waiver Form

Full information about the form will be included on the email sent to you. It is imperative that you return these forms as soon as possible.

#### Important note:

If you do not see the Medical Waiver Attestation task in your USFWorks Inbox after submitting your Benefit Elections task and it is approved, this may be because your Benefit Elections task was returned to you for you to make corrections and resubmit.

The Medical Waiver Attestation task is not always generated after a resubmission and approval of the Benefit Elections task.

In this case, please reach out to the Benefits Team at <u>benefits@usfca.edu</u> who will send you a PDF version of the Medical Waiver Attestation to sign and return.



### **Faculty and Staff**

### **Dental**

Follow these steps:

1. If you wish to enroll in the USF Dental Plan, click **Enroll** on the **Dental** Benefit card.

If you do **not** wish to enroll, you can ignore this Benefit card.

| $\Im$ | <b>Dental</b><br>Waived |        |  |
|-------|-------------------------|--------|--|
|       |                         | Enroll |  |

2. If you wish to enroll in the Delta Dental Plan, click **Select** and click **Confirm and Continue**.

| Plans Available      | ttal                 |                        |                                     |              |
|----------------------|----------------------|------------------------|-------------------------------------|--------------|
| 1 item               |                      |                        |                                     | <b>≡</b> ⊡." |
| *Selection           | Benefit Plan Details | You Pay (Semi-monthly) | Company Contribution (Semi-monthly) |              |
| Select               | Delta Dental DPO     | \$1.50                 | \$87.02                             | *            |
|                      |                      |                        |                                     | *            |
|                      |                      |                        |                                     |              |
| Confirm and Continue | Cancel               |                        |                                     |              |

3. If you have selected enroll on the previous page, there are more steps. On the next page, select the **Coverage** level, add any



Dependents, if necessary (see here for the steps), and click Save.

| Plan cost per paycheck <ul> <li>Employee Only</li> <li>Employee Plus One</li> <li>Employee Plus Family</li> <li>Employee + Domestic Partner and Children</li> <li>Employee plus Domestic Partner</li> </ul>  | Coverage          | * × Employee Only                           |
|--|-------------------|---|
| Plan cost per paycheck Add New Dependent Add New Dependent Employee Plus Cone Employee Plus Family Employee + Domestic Partner and Children Employee plus Domestic Partner   |                   | Search                                      |
| Add New Dependent  Add New Dependent  Mathematic  Add New Dependent  Children  Childre | Plan cost per pay | check                                       |
| Add New Dependent  |                   | Employee Plus One                           |
| Employee + Domestic Partner and<br>Children  | Add New De        | pendent C Employee Plus Family              |
| C Employee plus Domestic Partner   |                   | Employee + Domestic Partner and<br>Children |
|  |                   | Employee plus Domestic Partner              |
|  |                   |   |
|  |                   |   |

### **Faculty and Staff**

### Vision

Follow these steps:

1. If you wish to enroll in the USF Vision Plan, click **Enroll** on the **Dental** Benefit card.

If you do **not** wish to enroll, you can ignore this Benefit card.

| 00 | Vision<br>Waived |        |  |
|----|------------------|--------|--|
|    |                  | Enroll |  |

2. If you wish to enroll in the VSP Vision Plan, click **Select** and click **Confirm and Continue**.

| Plans Available                          |                      |                        |                                     |        |
|--|----------------------|------------------------|-------------------------------------|--------|
| Select a plan or Waive to opt out of Vis | tion.                |                        |                                     |        |
| 1 item                                   |                      |                        |                                     | ⊒ 🗖 ⊾¹ |
| "Selection                               | Benefit Plan Details | You Pay (Semi-monthly) | Company Contribution (Semi-monthly) |        |
| Select                                   | VSP                  | \$6.31                 | \$6.59                              | ÷.     |
|  |                      |                        |                                     | *      |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
|  |                      |                        |                                     |        |
| Confirm and Continue                     | Cancel               |                        |                                     |        |

3. If you have selected enroll on the previous page, there are more



steps. On the next page, select the **Coverage** level, add any Dependents, if necessary (see <u>here</u> for the steps), and click **Save**.

| Coverage               | * × Employee Only                           | = |
|------------------------|---|---|
|                        | Search                                      |   |
| Plan cost per paycheck | Employee Plus One                           |   |
| Add New Depende        | nt C Employee Plus Family                   |   |
|                        | Employee + Domestic Partner and<br>Children |   |
|                        | Employee plus Domestic Partner              |   |
|                        |   |   |
|                        |   |   |

### Faculty and Staff

### How to add a Dependent

Follow these steps, if you wish to add a Dependent:

 On the Coverage level page for the Benefit plan (Medical, Dental or Vision), select the appropriate Coverage level and then click Add New Dependent. You will need to repeat the add new dependent process for each dependent you wish to add.

| Dependents   |   |   |  |  |  |
|--|---|---|--|--|--|
| Add a new dependent or select an existing dependent from the list below. |   |   |  |  |  |
| Coverage *   | × Employee Plus One                         | ≔ |  |  |  |
|  | Search                                      |   |  |  |  |
| Plan cost par payabaak   | Employee Only                               |   |  |  |  |
| Plan cost per paycheck   | Employee Plus One                           |   |  |  |  |
| Add New Dependent  | Employee Plus Family                        |   |  |  |  |
|  | Employee + Domestic Partner and<br>Children |   |  |  |  |
|  | C Employee plus Domestic Partner            |   |  |  |  |

2. On the pop-up window, click OK.



**3.** On the next page, fill in first the following information about your child.

If they are a full-time student, also check the **Full time Student** checkbox.



| Name                             |        | Personal Inform        | nation       |    |
|----------------------------------|--------|------------------------|--------------|----|
| Country * X United States of Ame | rica 🗮 | Relationship           | *            | 12 |
| Prefix                           | =      | Date of Birth          | * MM/DD/YYYY |    |
| First Name *                     |        | Age                    | (empty)      |    |
| Middle Name                      |        | Legal Sex              | * selectione | Ť  |
| Last Name *                      |        | Full-time Student      |              |    |
|                                  |        | Student Status Start D | late         |    |
| Suffix                           | i=     | Student Status End Da  | te           |    |
|                                  |        | Disabled               |              |    |

4. Scroll down to National IDs and click Add.

#### National IDs

Click the Add button to enter one or more National Identifiers for this dependent.



5. Enter the **Country**, **National ID Type** (SSN or ITIN if US), **ID number** (SSN or ITIN if US) and **Issued Date** (if known).

### **Faculty and Staff**

| lational IDS<br>lick the Add button to enter one or more National Identifiers for this dep | endent. |
|--|---------|
| Country * Vinited States of America  | :=      |
| National ID Type * X Social Security Number (SSN)  | ∷       |
| Current ID (empty)   |         |
| Add/Edit ID * 555-55555  |         |
| Issued Date  |         |
| Expiration Date  |         |
| Issued By  |         |
| Series   |         |
| Verification Date 02/20/2023   |         |
| Verified By Elena Nielsen  |         |
| Remove   |         |

- If you do not have the SSN/ITIN/foreign National ID for your Dependent yet, enter all zeros (e.g. to substitute an SSN, enter 000-00-0000). You must add the SSN/ITIN/National ID once you receive it. See <u>here</u> for the guide on how to do this.
- 7. Click Save.



8. On the next page, ensure the checkbox is checked next to your Dependent's name and click **Save**.

| overage                | * ×                                 | Employee Plus One | :=                          |              |
|------------------------|-------------------------------------|-------------------|-----------------------------|--------------|
| lan cost p             | er paycheck \$114                   | 4.50              | 0.50                        |              |
| 101000000              |                                     |                   |                             |              |
|                        |                                     |                   |                             |              |
| Add N                  | ew Dependent                        |                   |                             |              |
| Add N                  | ew Dependent                        |                   |                             |              |
| Add N                  | lew Dependent                       |                   |                             | <b>₹</b> 🗖 • |
| Add N<br>Item          | Dependent                           | Relationship      | Date of Birth               | ⊽ 🗖 ւ        |
| Add N<br>tem<br>ielect | Dependent<br>Dependent<br>TEST TEST | Relationship      | Date of Birth<br>01/01/1980 | ⊽ 🗇 ւ        |
| Add N<br>em<br>slect   | Dependent                           | Relationship      | Date of Birth               | ₹ 6          |

9. You will then be taken back to the screen with the Benefits cards.

#### Please note:

If you wish to enroll your Dependent in another plan, your Dependent will already appear as a Dependent in the list of previously saved Dependents, so **you won't need to add their details again** – you just **need to select the correct Coverage** level from the drop-down list and **check the checkbox** next to their name).



### **Faculty and Staff**

### Basic Life & AD&D

You are automatically enrolled in the Basic Life & AD&D plan, but you need to designate a Beneficiary.

#### Follow these steps:

1. On the Basic Life & AD&D Benefit card, click Manage.

| P           | Basic Life & AD&D<br>CIGNA (Employee) |        |            |
|-------------|---------------------------------------|--------|------------|
| Cost per pa | aycheck                               |        | Included   |
| Coverage    |                                       |        | 1 X Salary |
|             |                                       | Manage |            |

#### 2. Click Confirm and Continue.

| (bpo)     |                      |                        |                                     | 単田に |
|-----------|----------------------|------------------------|-------------------------------------|-----|
| Selection | Benefit Plan Details | You Pay (Semi-monthly) | Company Contribution (Semi-monthly) |     |
| O Salact  | CIGNA (Employee)     | Included               | \$3.73                              | -   |
|           |                      |                        |                                     |     |
|           |                      |                        |                                     |     |
|           |                      |                        |                                     |     |
|           |                      |                        |                                     |     |

4. On the next page, click the '+' symbol and then Add New Beneficiary or Trust.



#### Beneficiaries

| rimary Bene  | Existing Beneficiary Persons | >           | <b>≣</b> ⊡ .' |
|--------------|------------------------------|-------------|---------------|
| (+) E        | Existing Trusts              | > Percentag | e             |
|              | Add New Beneficiary or Trust |             |               |
| Θ            | Search                       | =           | 0             |
| 4            |                              |             | +             |
| Secondary Be | neficiaries Oitems           |             | ≡⊡ ⊑          |
| + в          | eneficiary                   | Percentag   | e             |

 On the pop-up window, to add a <u>new</u> Beneficiary select Add New Beneficiary or Add New Trust, depending on the type of Beneficiary you are adding, and then click Continue.

Required Information to enter:

- a. Note: Beneficiaries will require Legal Name [First and Last], Relationship, Country, and Contact Information [address, phone number and email address], to complete a Beneficiary designation. We also recommend adding your Beneficiary's Date of Birth, Legal Sex and National ID too (this is their SSN or ITIN, or National ID from country of citizenship if ineligible for an SSN or ITIN).
- b. Note: Trust Beneficiary Designations will require Trust Name, Trustee Name [First and Last]. Additionally, Trust ID, Trust Date, and Contact Information [address, phone number and email address] for Trustee may be provided for ease of administration.

### **Faculty and Staff**



5. If adding a **New Beneficiary**:

| Add New Beneficiary or Trust  |
|---|
| Relationship *  |
| Use as Beneficiary  |
| Date of Birth MM/DD/YYYY  |
| Age (empty)   |
| Legal Sex velect one velocity |
| Allow Duplicate Name  |
| Legal Name Contact Information National IDs Additional Government IDs   |
| Country * × United States of America :=   |
| Prefix  |
| First Name *  |
| Middle Name   |
| Last Name *   |
| Suffix  |
| OK Cancel   |



| Legal Name     | Contact Information | National IDs | Additional Government IDs |
|----------------|---------------------|--------------|---------------------------|
| Phone          |                     |              |                           |
| Addres:        | s                   |              |                           |
| Email          |                     |              |                           |
| Instant<br>Add | Messenger           |              |                           |
| Web Ad         | ldress              |              |                           |
| ок             | Cancel              |              |                           |

6. If adding a **New Trust** as a Beneficiary:

| Add New Beneficiary or Trust        |
|-------------------------------------|
| Trust Name * Trust ID Trust Date    |
| Trustee Contact Information         |
| Trustee Name                        |
| Country * Vinited States of America |
| Prefix                              |
| First Name                          |
| Middle Name                         |
| Last Name 👻                         |
| Suffox :=                           |
| Remove                              |
| Add                                 |



### **Faculty and Staff**

| Phone<br>Add   |  |
|----------------|--|
| Email Address  |  |
| Address<br>Add |  |
| ок Cancel      |  |

7. Once you have entered the information, click OK.



8. You will return to this page. Check that your Beneficiary's name appears and then allocate the **percentage** you would like to go to them.

| rimary B | eneficiaries 1 item     | ≡ 🖬        |
|----------|-------------------------|------------|
| $\oplus$ | Beneficiary             | Percentage |
| Θ        | × Test Test             | := 100     |
| ¢        |                         | ,          |
| econdar  | y Beneficiaries 0 items | 〒 🖬        |
| $\oplus$ | Beneficiary             | Percentage |
|          | No Data                 |            |

9. Add any additional Beneficiaries. Click Save when you are done.

If you have more than one Beneficiary, enter Allocations for Primary and/or Secondary Beneficiary.

Percentages MUST total 100%. You may also add additional Beneficiaries to whom you may allocate Secondary Percentage totaling 100%. You may NOT designate the same Beneficiary more than once within a single Benefit plan.

| 9      | Beneficiary                     | Percenta | ge             |
|--------|---------------------------------|----------|----------------|
|        | × Minnie Mouse —                | =]       | 100            |
|        |                                 |          |                |
| edie:  | Beneficiaries I itoms           |          | V (11)         |
|        |                                 |          |                |
| Ð      | Beneficiary                     | Percenta | e.             |
| €<br>© | Benticiary<br>Michey Minute (2) |          | <b>*</b><br>50 |

**10.** You will be taken back to the page with the Benefits cards.



# Voluntary AD&D and Term Life plans (optional)

If you also elect any of the following voluntary life insurance plans, you must go into each Benefit card and add at least one Beneficiary on these plans. These plans are:

- Voluntary AD&D Employee\*
- Voluntary AD&D Family\*
- Voluntary Term Life

If you wish to add the same Beneficiary(s) as the one(s) you designated on your *Basic Life & AD&D* plan, an existing Beneficiary or Trust can be added by simply selecting the relevant option (**Existing Beneficiary Persons / Existing Trusts**) and clicking on their name.

| Bene     | efici    | aries                               |  |
|----------|----------|-------------------------------------|--|
| Select a | an exist | ting or add a new beneficiary perso | on or trust to this plan. You can also adjust the percentage allocation for ea |
| Primar   | y Bene   | Existing Beneficiary Persons        | >  |
| (+       | )        | Existing Trusts                     | >  |
|          |          | Add New Beneficiary or Trust        | '  |
| e        | )        | Şearch                              | :≡   |

\* You may only elect **one** Voluntary AD&D Plan (i.e. Employee or Family).



### **Faculty and Staff**

### Voluntary Dependent Term Life (optional)

If you do **not** wish to enroll in Voluntary Dependent Term Life, you can ignore this Benefit card.

You can enroll in Voluntary Dependent Term Life when making your New Hire Benefit Elections or during Open Enrollment. You can also decide to disenroll during Open Enrollment.

The enrollment process does **not** ask you to add Dependents to the plan.

Any **eligible** Dependent you have will be covered: They do **not** need to be listed as a Dependent on your Medical, Dental or Vision plan, nor be listed as a Beneficiary on any other USF life insurance in which you are enrolled. Eligible Dependents are:

- Spouse/RDP under the age of 70 (\$5,000 coverage)
- Unmarried child up to the age of 26 (\$2,000 coverage if 6 months old or over, \$500 coverage if less 6 months old)

If any of your Dependents become ineligible, you **must** inform the Benefits Team in writing at <u>benefits@usfca.edu</u>.

Follow these steps if you wish: To enroll

1. On the Voluntary Dependent Term Life card, click Enroll.



2. Click Select and click Confirm and Continue.



#### Plans Available

Select a plan or Waive to opt out of Voluntary Dependent Term Life.

| Select CIGNA (Employee) \$0.70<br>Waive | Selection | Benefit Plan<br>Details | You Pay (Semi-<br>monthly) | Company Contribution (Semi-monthly) |  |
|---|-----------|-------------------------|----------------------------|-------------------------------------|--|
| , waive                                 | Select    | CIGNA<br>(Employee)     | \$0.70                     |                                     |  |
|   | U Maive   |                         |                            |                                     |  |
|   |           |                         |                            | Þ                                   |  |
|   |           |                         |                            |                                     |  |
|   |           |                         |                            |                                     |  |
|   |           |                         |                            |                                     |  |
|   |           |                         |                            |                                     |  |

3. On the next page, click Save.



### **Faculty and Staff**

### **Dependent Care FSA (optional)**

If you do **not** wish to enroll in a Dependent Care FSA, you can ignore this Benefit card.

#### Important:

Dependent Care FSA elections do **not** automatically continue from year to year; you must actively enroll each year during Open Enrollment.

If electing Dependent Care FSA, you are electing an annual amount that will be deducted pre-tax from your paycheck. Please do **not include** any **USF Child Care Subsidy** amount. However, **both** your own contribution plus the subsidy will go towards your Dependent Care FSA, which you can manage on Benefit Resource (BRI).

Funds will be available for claims as they are contributed.

You can find more information about the Child Care Subsidy  $\underline{\text{here}}$  on myUSF.

#### Follow these steps if you wish to enroll:

1. On the **Dependent Care FSA** Benefit card, click **Enroll**.



2. Click Select and click Confirm and Continue.

| Constraint         Definitive Plan Definition         Total Constraint         Constraint <th>Benefit Resource LLC<br/>(BRI) Standard</th> <th>rou contribute (senternonting)</th> <th>Company Contribution (Semi-montany)</th> | Benefit Resource LLC<br>(BRI) Standard | rou contribute (senternonting) | Company Contribution (Semi-montany) |
|---|--|--------------------------------|-------------------------------------|
| Benefit Resource LLC<br>(BRI) Standard  | Benefit Resource LLC<br>(BRI) Standard |                                |                                     |
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| Confirm and Continue  |  |                                |                                     |

Plane Available

3. On the next page, enter either an **amount** (either per paycheck or the total annual amount) and click **Save**.

The annual limit per IRS is \$5,000 (\$2,500 if married, filing separately).



| Contribute   |        |      |
|--|--------|------|
| Your estimated contributions made this year 0.00                     |        |      |
| Per Paycheck 0.00  | Annual | 0.00 |
| Minimum Annual Amount: \$100.00<br>Maximum Annual Amount: \$5,000.00 |        |      |
| Summary  |        |      |
| Total Annual Contribution \$0.00                                     |        |      |
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| Save Cancel  |        |      |



### **Faculty and Staff**

### Healthcare FSA (optional)

If you do **not** wish to enroll in the Healthcare FSA, you can ignore this Benefit card.

#### Important:

Healthcare FSA elections do **not** automatically continue from year to year; you must actively enroll each year during Open Enrollment.

If electing Healthcare FSA, you are electing an annual amount that will be deducted from your paycheck pre-tax, although the total annual amount you elect will be available to you immediately. You can manage your Healthcare FSA on Benefit Resource (BRI).

#### Follow these steps if you wish to enroll:

1. On the Healthcare FSA Benefit card, click Enroll.

| = 0 | Healthcare FSA<br>Waived |        |  |
|-----|--------------------------|--------|--|
|     |                          | Enroll |  |

2. Click Select and click Confirm and Continue.

| item            |  |                               |                                     | ₹6 |
|-----------------|--|-------------------------------|-------------------------------------|----|
| *Selection      | Benefit Plan Details                   | You Contribute (Semi-monthly) | Company Contribution (Semi-monthly) |    |
| Select<br>Waive | Benefit Resource LLC<br>(BRI) Standard |                               |                                     |    |
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3. On the next page, enter either an **amount** (either per paycheck or the total annual amount) and click **Save**.

Please check the **Benefits Guide** for the latest annual limit per IRS.



| Contribute                                       |             |
|--|-------------|
| Your estimated contributions made this year 0.00 |             |
| Per Paycheck 0.00                                | Annual 0.00 |
| Minimum Annual Amount: \$100.00                  |             |
| Maximum Annual Amount: \$3,050.00                |             |
| Summary  |             |
| Total Annual Contribution \$0.00                 |             |
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| Save Cancel                                      |             |



### **Faculty and Staff**

## Emeriti Retirement Health Plan – Employee contribution (optional)

USF will make its own contributions into a plan for you if you are aged 40 or over (10-year vesting period).

You can make your own post-tax contributions if you are aged 21 or over.

If you do **not** wish to enroll in contribute your own post-tax dollars into your Emeriti Retirement Health Plan, you can ignore this Benefit card.

Follow these steps if you wish to enroll:

1. On the Emeriti Retirement Health Plan - Employee Benefit card, click Enroll.

| <u>í)í)</u> | Emeriti Retirement Health Plan - Employee<br>Waived |
|-------------|---|
|             | Enroll  |

2. Click Select and click Confirm and Continue.

| Projected Total Cost Per Paycheck<br>\$0.00 |                                      |
|---|--------------------------------------|
| Plans Available                             |                                      |
| elect a plan or Waive to opt out of Emerit  | i Retirement Health Plan - Employee. |
| item .                                      |                                      |
| *Selection                                  | Benefit Plan Details                 |
| Select                                      | Emeriti Health                       |
| O Waive                                     |                                      |
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3. On the next page, select either **Amount** or **Contribution** from the drop-down list.

| Projected Total Cost<br>\$0.00 | Per Paycheck                   |                 |  |
|--------------------------------|--------------------------------|-----------------|--|
| Contribute                     |                                |                 |  |
| Enter how much you wan         | t to contribute as an amount o | r a percentage. |  |
| Contribution Type *            | select one                     | Ŧ               |  |
|                                | select one                     |                 |  |
|                                | Amount                         |                 |  |
| -                              | Percentage                     |                 |  |
|                                |                                |                 |  |



**Faculty and Staff** 

4. Enter the per paycheck **contribution amount** (e.g., \$50.00) and click **Save**.





### **Further Benefits information**

You can find more information about USF benefits on the myUSF benefits page: <u>https://myusf.usfca.edu/human-resources/benefits</u>

On that page, you will also find a link to the latest **Benefits Guide** in the **Quick Links** section:



### **Benefits Team contact information**

Please contact a USF Benefits Representative if you have further questions at <u>benefits@usfca.edu</u> or dial (415) 422-2442.

For inquiries concerning:

- a general HR issue, please email humanresources@usfca.edu
- leaves, please email leaves@usfca.edu
- payroll, please email payroll@usfca.edu
- retirement, please email retirementplan@usfca.edu
- Tuition Remission, please email tuitionremission@usfca.edu

