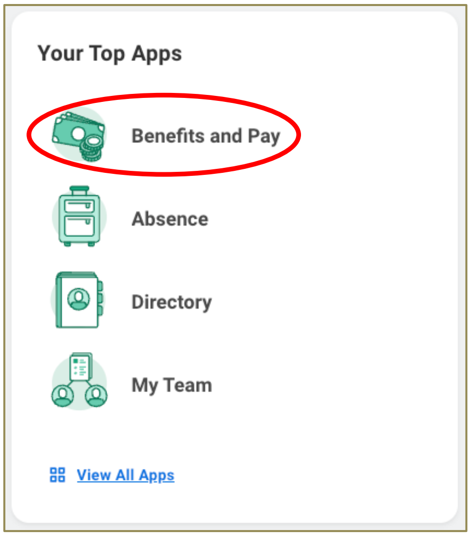
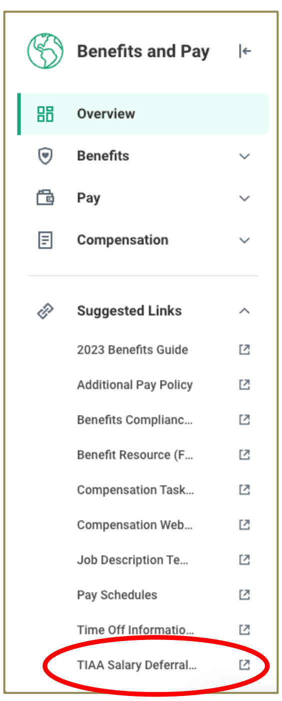
Managing Retirement Plan Beneficiaries

Follow the steps below to log in to your TIAA accounts through Single Sign-On by using your existing USFWorks login.

1. **Log in to USFWorks and click *Benefits and Pay***



2. ***On the next page, under Suggested Links on the left-hand sidebar, click TIAA Salary Deferral Agreement***



You will be automatically directed to your TIAA account.

Last revision date: March 25, 2024

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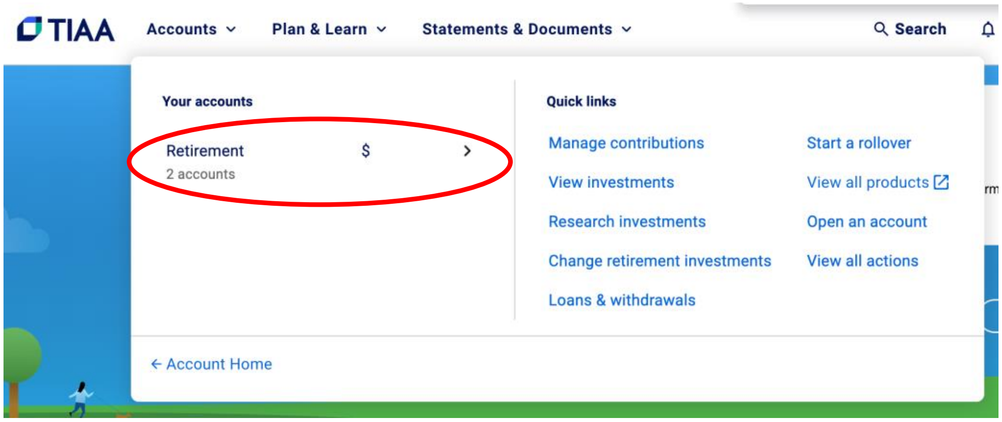
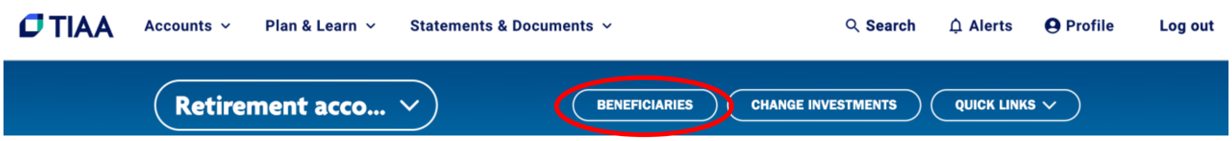
To manage your Beneficiaries:

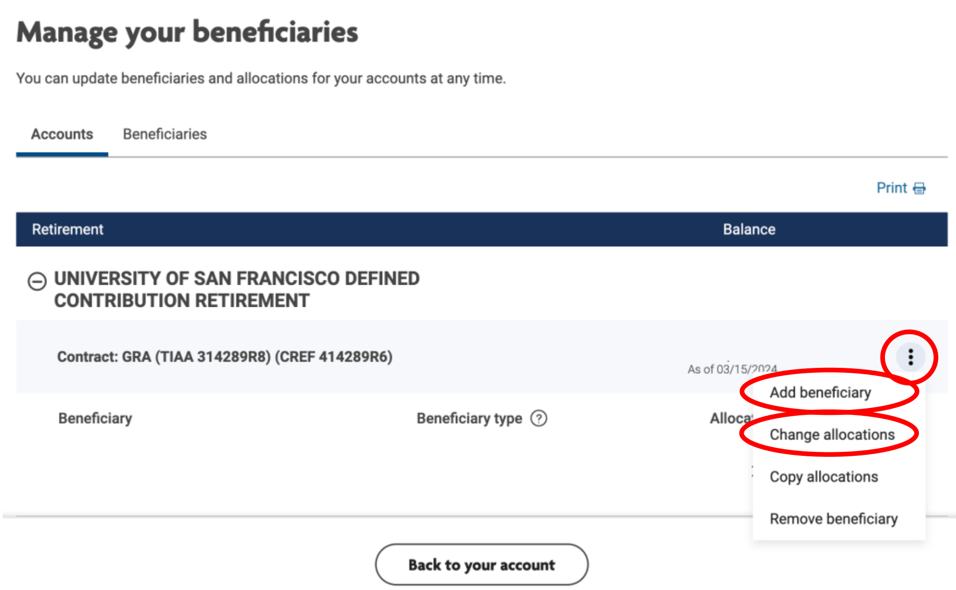
1. **Click *Accounts*, then *Retirement***



2. **On the next page, click *Beneficiaries***



3. **On the next page, for each retirement account in which you are enrolled, click ⋮, then *Add beneficiary* to add a new Beneficiary or click *Change Allocations* to amend the percentage allocations**



Managing Retirement Plan Beneficiaries

In addition to updating your beneficiaries, you can also do the following:

a) View your retirement plan balances
b) Choose your investments
c) Access financial planning resources