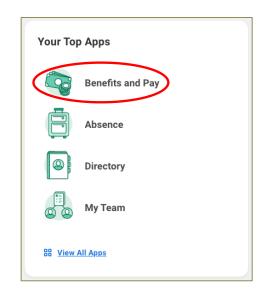
## **Managing Retirement Plan Beneficiaries**

Follow the steps below to log in to your TIAA accounts through Single Sign-On by using your existing USFWorks login.



1. Log in to <u>USFWorks</u> and click *Benefits and Pay* 

2. On the next page, under Suggested Links on the left-hand sidebar, click TIAA Salary Deferral Agreement

5	Benefits and Pay	←
88	Overview	
۲	Benefits	~
ß	Pay	~
Ŧ	Compensation	~
e <sup>p</sup>	Suggested Links	^
	2023 Benefits Guide	12
	Additional Pay Policy	12
	Benefits Complianc	12
	Benefit Resource (F	12
	Compensation Task	12
	Compensation Web	12
	Job Description Te	12
	Pay Schedules	12
	Time Off Informatio	12
<u> </u>	TIAA Salary Deferral	

You will be automatically directed to your TIAA account.

## **Managing Retirement Plan Beneficiaries**

To manage your Beneficiaries:

1. Click Accounts, then Retirement

	Accounts V Plan & Learn V	Statements & Documents 🐱	Q Search	¢
	Your accounts	Quick links		
	Retirement \$	> Manage contributions	Start a rollover	
	2 accounts	View investments	View all products 🗹	rm
		Research investments	Open an account	
		Change retirement investments	View all actions	
		Loans & withdrawals		
	← Account Home			
*				

2. On the next page, click Beneficiaries



3. On the next page, for each retirement account in which you are enrolled, click <sup>1</sup>, then Add beneficiary to add a new Beneficiary or click Change Allocations to amend the percentage allocations

You can update beneficiaries and allocations for your accounts at any time.

Accounts Beneficiaries		
		Print 🖶
Retirement		Balance
⊖ UNIVERSITY OF SAN FRANC CONTRIBUTION RETIREMEN		
Contract: GRA (TIAA 314289R8) (CF	REF 414289R6)	As of 03/15/2024
Beneficiary	Beneficiary type ⑦	Allocations
	Back to your account	Remove beneficiary

## **Managing Retirement Plan Beneficiaries**

## In addition to updating your beneficiaries, you can also do the following:

- a) View your retirement plan balances
- b) Choose your investments
- c) Access financial planning resources