

## CREATE A JOB REQUISITION

A Manager or Posting Manager can create a requisition.

1. From the Home Page, select **Recruiting Dashboard**.
2. On the right, under Change/Add, select **Create Job Requisition**.



If you are creating a requisition as a Manager, you will find your own Supervisory Organization as the default. If you are creating as a Posting Manager, you will select the Supervisory Organization of the relevant Manager.

3. Next, you will need to select the **Type of Position**.
  - a. **Position Management:** These are budgeted positions. You have to create this position and **get it approved** before you can recruit. So, by the time you are creating a requisition for this position, you would already have the position created.
  - b. **Job Management.** This includes student positions, adjunct faculty and contingent workers. These positions **do not need to be approved** beforehand; you can create a requisition and the new position at the same time.
4. Process for the two Types of Positions:

Position Management	Job Management
<ul style="list-style-type: none"> <li>Select Supervisory Org</li> </ul>	<ul style="list-style-type: none"> <li>Select Create New Position</li> </ul>
<ul style="list-style-type: none"> <li>Choose "For Existing Position." (This job has been approved and made available.)</li> </ul>	<ul style="list-style-type: none"> <li>Select Supervisory Org under appropriate Manager's name (with letters JM showing).</li> </ul>

5. In the For Existing Position field, click the prompt icon to see list of all open positions, available and unfilled.
6. Click **OK** to kick off the process to **Create a Requisition**.
7. On next screen, you will see a report. Click the **Edit** Pencil.
8. Select a **Reason** for the additional staff

**Note:** If selecting Replacement, choose reason why you are replacing the position, and the name of the employee you are replacing

9. Select **Recruiting Instruction**

Can recruit Internally and Externally, or Internally only

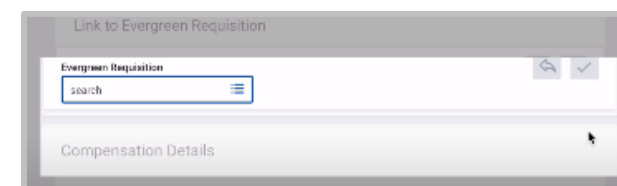
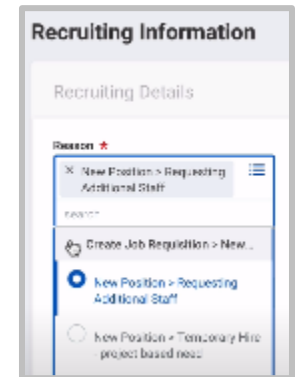
10. **Recruiting Start Date** will auto-populate to today's date

11. **Target Hire Date:** Enter today's date

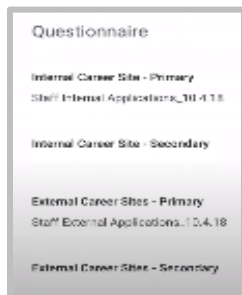
**Note:** Always enter a date **later than** the **Availability** or **Earliest Hire Date** indicated when you created the position.

12. Select **Next** to continue. All required information will be carried over from the position; no need to change anything.

You can link this requisition to any Evergreen Requisition by clicking the **Evergreen Requisition** prompt and making a selection.



13. Scroll down to find a **Questionnaire** (set of supplemental questions that applicants answer when they apply).



There are four categories of questionnaires, one for each group of positions: students, staff, adjunct faculty and full-time faculty.

14. Click the **Pencil Icon** to edit information.

15. Select the option for **Primary Sites** for both Internal and External Sites; then, click the check box to save your options.



16. Enter any qualifications you'd like to receive from the applicants.

17. Under Organizations, find the **Other** section.

18. You can change the FOP here by clicking on the Pencil Icon.



19. Click **Next**.

20. Enter required documents for the Requisition, for example, an expanded job description for a higher-level position.

21. In the Assign Roles field, you can assign another person to help you with this requisition (for example: primary recruiter who can access the Requisition and review applications)

22. Click Next, and review the Summary.

23. After your review, click **Submit**.

When the Requisition is approved, the initiator will get a task in their inbox to complete the compensation for the requisition.

- a) The Initiator will select the task in their inbox, and review to ensure all information was carried over.

**Note:** Click the **Expand Screen** icon to toggle to a full-screen view; click the icon again to return to normal view.



- b) Change any information necessary (for example, the hourly rate), by clicking the **Pencil Icon**.

- c) When done, click **Submit**.

## PROCESS SUMMARY, STEP-BY-STEP

**Step 1:** Manager or Posting Manager initiates the Job Requisition.

**Step 2:** Business Officer approves the requisition.

**Step 3:** Vice President or Provost approves the requisition.

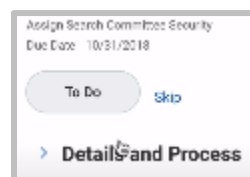
**Step 4:** Human Resources reviews and approves the requisition.

**Step 5:** Manager or Posting Manager submits the requisition compensation.

**Step 6:** Planning and Budget reviews and approves the requisition compensation.

**Step 7:** Human Resources posts the requisition.

After the position is posted, the initiating Manager will receive several **To-Do tasks** in their inbox about creating a search committee. FYI, the search committee can access the Requisition and review applicants, like the Manager.



Creating a search committee is optional.

This step can be skipped, and the Initiator can click **Submit**.