There are several types of reports you can generate within Workday. Managers can access self-service reports such as My Payslips, as well as reports involving their teams, such as Outstanding Actions for My Direct Reports. Available reports can be accessed 1) by searching for the report name, 2) from within an application (Worklet), or 3) from within a business process.

ACCESS REPORTS WITHIN APPLICATIONS (WORKLETS)

In each application (Worklet), available reports are listed under the View column, and are labeled with names that describe the information they display.

From your Home page:
1. Navigate to the application (worklet) you want to view.
2. Click an item in the View column to access a report on various topics.

ACCESS REPORTS WITHIN BUSINESS PROCESSES

Business processes that have embedded reports will display a View Related Information icon in the top right corner of the business process screen.

To access an embedded report, click the View Related Information icon. The report displays information specific to the step in the business process.

For example, within the Create Job Requisition business process, the report may display Job Openings in Organizations I Manage, or Average Salary for This Job.
REPORTS: Reporting in Workday

VIEWING REPORTS

Several icons display over the top-right corner of a report. The Export to Excel icon allows you to export the report into Excel; similarly, the Export to Worksheets icon lets you send the report to a Workday worksheet. The Filter icon allows you to filter the data from each column in the same way as in Excel.

Use the Expand/Collapse Chart, Grid View, and Toggle Full Screen icons to manage report viewing properties.

You can also click on the Print icon to view the report as a printable PDF. Note that the above options are contingent on your organization’s Security Permissions configurations.

FILTERING REPORT CONTENT

Report content can be filtered by setting criteria on individual columns. To filter a report:

1. Click on the column heading of the data you want to filter. Column filter options display.

2. To sort the data, click on the appropriate Sort Ascending or Sort Descending arrow.

3. Alternatively, choose a filter condition from the options available in the Filter Condition field, and enter values as required by the filter condition.

4. Click Filter to complete the operation.
Reports: Reporting in Workday

SOME COMMON REPORTS

Below are some common reports with instructions on how to access them.

1. **Payslips**
   - Click Pay Worklet > View > Payslips

2. **My Absence Balances**
   - Click Absence Worklet > View > Absence Balance

3. **Search for Workers (Employees)**
   - Click Directory Worklet > View > Find Workers

4. **My Benefits/Copy, or My Dependent’s Info**
   - Click My Benefits Worklet

5. **My Team’s Schedule**
   - Click Team Time Worklet > View > My Team’s Schedule

6. **My Open Job Requisitions**
   - Click Recruiting Worklet > View > My Open Job Requisitions

7. **Workers with Hours to Approve, or Workers with Unsubmitted Hours**:
   - Click Team Time Worklet > Actions > Review Time

8. **Outstanding Actions for My Direct Reports**
   - Type report name in Search Box

9. **My Direct Reports Staffing History**
   - Type report name in Search Box

10. **My Job Applications**
    - Click Career Worklet > View > My Job Applications

For additional resources, visit the USWorks Training Page